











## are delighted to e you in our midst

## CA Kamlesh S Vikamsey, Senior Partne KKC & Associates LLP

#### **Professional/Social Activities**

#### Chairperson

Independent Management Advisory Committee (IMAC) of Internation Union (ITU), Geneva, Switzerland with effect from 1st January & member since 1st January 2016

#### Member

- ➤ Audit Oversight Committee of World Intellectual Property Organization (WIPO), G Switzerland with effect from 1st February, 2023
- ➤ Oversight Advisory Committee of United Nations Population Fund (UNFPA), New with effect from 1st July 2022
- ➤ Audit Committee of World Meteorological Organization (WMO), Geneva, Switzerlan effect from 1st March 2019
- National Advisory Board Manav Sadhan Vikas Sanstha

#### Independent Director of:

> Navneet Education Ltd , Apcotex Industries Ltd , Man Infraconstruction Ltd Small Finance Bank Limited

#### Trustee of

- > Trustee and treasurer of Global Vipassana Foundation
- > Trustee of A World of Opportunity Foundation









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Prof. Shalini Bharat is Director/Vice Chancellor, Institute of Social Sciences, Mumbai, India.

#### **Professional/Social Activities**

- > She has nearly four decades of experience in teaching, research, can building, advocacy and field action in broad areas of social science and his social development, family studies and minority community demographic
- ➤ Currently, she also leads the Institute's 'Saksham' program, a sub-recipi Global Fund grant, for developing and implementing psycho-social coun and social linkages for drug resistant TB patients in four Indian states.
- She has served as consultant on many national and international project research work has received funding from a range of sponsors incl. Ministry of Health and Family Welfare, GoI, Sir Dorabjee Tata Trust, Na Institutes of Health (USA), UNAIDS, UNDP, UNFPA, UNIFEM, Bill & McGates Foundation, World Bank, DfID, IAVI/USAID among others.
- As a *member on* several national scientific advisory committees and be Shalini Bharat is actively engaged with a wide range of national programs, schemes, policies and field interventions in health and health, social development, gender, HIV/AIDS, TB prevention among other





# LIC GOLDEN JUBILEE FOUNDATION a brief introduction





## The beginning.....

• A voluntary\* Community Development initiative by LIC of India as a responsible Corporate Citizen for fulfilling its social responsibilities from time to time.

(\* LIC does not come under the purview of Corporate Social Responsibility as per the Indian Companies Act, 2013, even after the recent amendments to the LIC Act, 1956)

- Established in 2006, to commemorate Golden Jubilee Year of LIC of India
- The Foundation is a Public Charitable Trust registered with the Charity Commission under Bombay Public Trust Act 1950
- LIC is the sole contributor to the Corpus of the Foundation. Contribution is received once every year from LIC. The Corpus is invested by GJF and only the interest income thereof is used for the charitable activities of GJF. Income of the Trust is exempt from Income Tax provided 85% of the income in a fiscal is spent on charitable activities.





#### **Advancement of education**

School Building
Buses
Library
Computer Labs
Vocational Training Centers



#### **Health Care**

- Hospital Buildings
- Equipment, Critical Care Unit
- Ambulance
- Sponsorship for Children with speailments

#### **OBJECTIVES**

#### **General Public Utility**

Old Age Home Learning Centers Orphanages Support for social cause

## Golden Jubilee Foundation Scholarship Scheme 2022

- Economically weaker families annual income less than Rs 2,50,000/- p.a.
- •Rs.20,000/- p.a. for Graduation/Vocational courses an Rs.10,000/ p.a . for girl child for pursuing 10 + 2 education

UK GOLDEN JUBILDE F



## Governance

Trust Deed, LIC Golden Jubilee Foundation Rules and Regulations 2007 administer the affairs of the Trus is governed by the Board of Trustees and an Executive Committee formed by the Board of Trustees.

#### ard of Trustees

- irman The Chairperson of Life Insurance Corporation of India shall be the Ex- officio Chairmar Trust
- obers Managing Directors of LIC of India and two outside members are the trustees of the Outside Members shall be on the Board for 2 years
- ction The Trustees shall ordinary transact their business in a duly invited and assembled which should take place at least once during every six months. Three Trustees shall quorum at all meetings of the Trustees. Policy decisions, approval of Yearly Accounts, approval Schemes and Projects beyond the power of the Executive Committee are considered by the I

#### ecutive Committee

ction

- Three Managing Directors shall be the members of LIC GJF out of whom the Senior Most Inbers shall be the Chairman of the Executive Committee. Other MD shall be a Special Invitee.
  - Executive Committee will hold its meeting at least once in every quarter. Presence of members in person shall form the quorum of the Executive Committee. Sanction of GJF Presence within its financial limits of Rs. 50 lakhs, recommend to the Board Projects above final limits, Policy Decisions and other important matters of the Trust are discussed by EC.



## **GJF Project Guidelines**

## Criteria for NGOs seeking funding from GJF:

GJF projects are considered through Non-Govt. Organisations (NGC These organisations should be registered for at least 3 years, reputed a engaged in charitable activities.

Should have certificate from Income Tax under Sec.80 G(5) and Sec.12 of IT Act 1961. Revised Guidelines issued in Budget 2021, that the NO has to apply for fresh registration for 80 G & 12 A after every 5 years.

The application has to be routed through the LIC Divisional Office, und whose territorial jurisdiction the project falls and then through toncerned Zonal Office.





## Corpus & Investment

As on 26.02.2023 (Since Inception)

#### **Interest**

Corpus Received Rs. 360 Cr Interest of Rs 4 Cr invested in

Corpus

- Total FD Rs.364 Cr
- Net Interest received(Including TDS refund)Rs 201.70 Cr •(197.70.10 Cr + 4 Cr FD)
- Projects and Scholarship 190.35Cr
- Income Tax and administrative Expenses 4.27Cr
- Cash at Bank 3.03 Cr

Disbursement





## Synopsis of Projects & Amount Sanctioned

**During** 2021-22

**57** 

Rs. 18.31 Crore **During** 

2022-23 till 28.2.2023

69

Rs. 16.41 Crore Since inception till 28.02.2023

715

Rs. 143.41

Crore









Objects

#### **Medical**

Category	No	An Cı
Hospitals, Extension of Wards etc.	61	1
Equipments and Critical Care Units Ambulances with Life Saving Equipments.	86 120	1
Sponsorship of Children for Specific Ailments.	20	8
Total	287	5

#### **Education**

ту	No	Amount Crs
School Buildings, Class	142	28.14
tc.		
uses	131	20.77
	8	0.61
er Labs	11	1.05
al Training Centers	22	3.96
	314	54.53



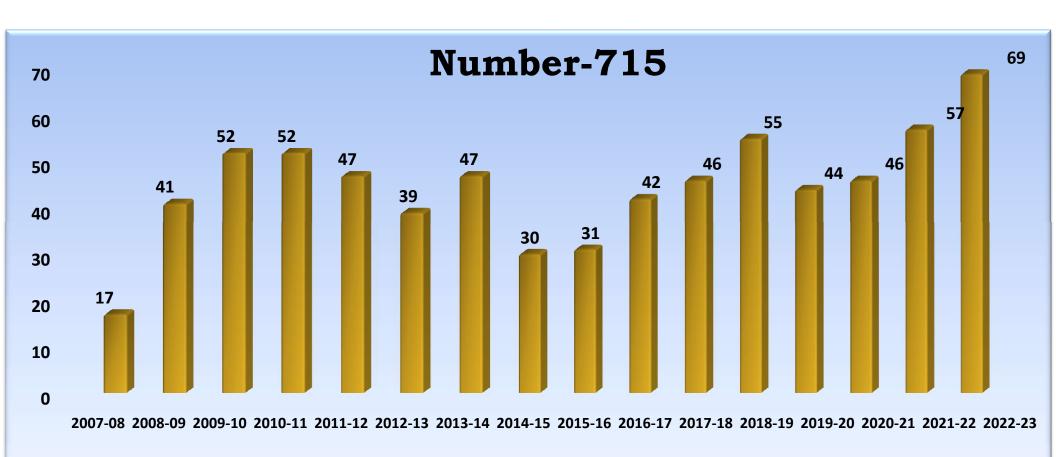
## **Public Utility**

Category	No	Amo
		]
Old Age Homes	22	5
Learning / Vocational Centers		
<i>5</i> /	20	3
Orphanages	17	2
Relief for a Social Cause	55	2
<b>Total</b>	114	34





## YEAR-WISE SANCTIONED PROJECTS







## YEAR-WISE SANCTIONED PROJECTS







## YEAR WISE DISBURSEMENT - AMOUNT

(Projects & Scholarship)







## Zone wise & State /UTs wise Projects Sanctioned

During 01.04.2022 to 28.02.2023

Zone	Number of Projects	State	Number of Project
Western Zone	16	Maharashtra	12
Western Zone	10	Gujarat	4
		Karnataka	9
South Central Zone	14	Andhra Pradesh	3
		Telengana	2
		Rajasthan	2
		Chandigarh	2
		Punjab	2
North Zone	12	Haryana	2
		Delhi (UT)	2
		Himachal Pradesh	1
		Kashmir (UT)	1





## Zone wise & State /UTs wise Projects Sanctioned

During 01.04.2022 to 28.02.2023

Zone	Number of Projects	State	Number of Projects
Eastern Zone	7	West Bengal	5
Eastern Zone	1	Assam	2
Eastern Central Zone	7	Odisha	5
Eastern Central Zone	1	Jharkhand	2
South Zone	6	Kerala	3
South Zone		Tamil Nadu	3
North Central Zone	6	Uttar Pradesh	6
Central Zone	1	Madhya Pradesh	6
Total	69		69





## Zone wise & State wise Projects Sanctioned Since inception

Zones	Number	Name of the State	Number	Amount (in Cr.)
		Maharashtra	112	28.27
<b>117 +</b>	1 5 6	Gujarat	40	7.14
Western	156	Goa	3	0.56
		Dadra& Nagar Haveli, Daman & Diu(UT)	1	0.30
		Karnataka	68	13.17
uth Central	128	Andhra Pradesh	49	7.02
		Telengana	11	2.25
		West Bengal	86	15.32
		Assam	26	4.84
		Arunachal Pradesh	3	0.40
		Manipur	2	0.49
Fostorn	124	Tripura	2	0.32
Eastern	124	Meghalaya	1	0.25
		Mizoram	1	0.03
		Nagaland	1	0.17
		Sikkim	1	0.07
		Andaman and Nicobar Island (UT)	1	0.11





## Zone wise & State wise Projects Sanctioned Since inception

Zones	Number	Name of the State	Number	Amount (in Cr.
North Central	74	Uttar Pradesh	59	9.68
North Central	74	Uttarakhand	15	2.36
		Rajasthan	25	3.50
North		Delhi (UT)	20	13.85
		Punjab	8	0.97
	70	Haryana	7	0.75
		Himachal Pradesh	5	1.15
		Chandigarh (UT)	3	0.20
		Jammu &Kashmir(UT)	2	0.58





## Zone wise & State wise Projects Sanctioned Since inception

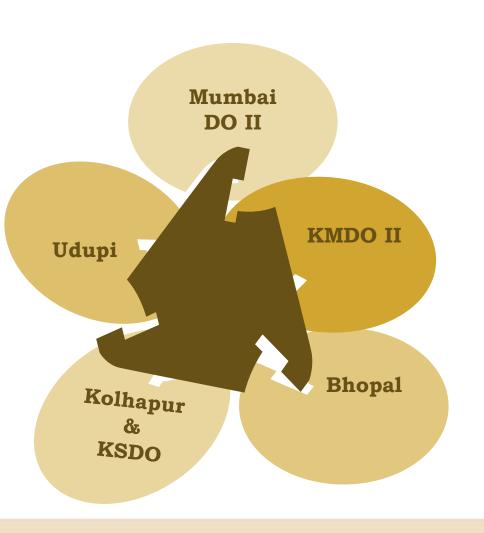
Zones	Number	Name of the State	Number	Amount (ii Cr.)
		Kerala	39	7.13
South	69	Tamil Nadu	28	5.21
		Pondicherry (UT)	2	0.39
Central	49	Madhya Pradesh	40	6.19
Central	49	Chhattisgarh	9	1.20
		Odisha	25	4.73
East Central	44	Bihar	12	2.30
		Jharkhand	7	1.03
Swacch Vidyalaya	1		1	1.54
	Total of State	S	715	143.44





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## **Top 5 Divisions**

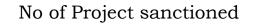


Division	No	(Crs
Mumbai DO II	24	9.72
KMDO II	22	4.23
Udupi	21	3.33
Bhopal	18	2.48
KSDO	17	2.82
Kolhapur	17	4.18



## Divisions that submitted projects during 2022-23

Zone	No of Projects	Divisions
Western 10/22)	16	Ahmedabad , Gandhinagar(3), Kolhapur Mumbai DO II (4), Mumbai DO III Nanded, Nashik, Pune DO I, Satara, Thane (2),
South Central 10/17)	14	Bangalore DO I, Belagavi, Dharwad, Hyderabad (2), Kadapa, Machilipatnam(2), Mysore, Raichur, Udupi(3), Visakhapatnam
North 8/17)	12	Ajmer (2), Chandigarh(3), Delhi DO I, Delhi DOII, Karnal (2), Ludhiana, Shimla, Srinagar
East Central 5/11)	7	Behrampur, Bhubaneswar(2), Cuttack(2), Hazaribaug, Jamshedpur
Eastern (5/12)	7	Bardhaman, Guwahati (2), Howrah , KMDO I (2), KSDO
North Central 5/12)	6	Allahabad, Bareilly, Faizabad, Gorakhpur(2), Lucknow
South (5/13)	6	Ernakulam (2), Kottayam, Madurai , Thanjavur , Tirunelveli
Central (1/8)	1	Bhopal





Participated / Total Division



Zone	Divisions
Central	Satna , Shahdol
Eastern	Bongaigaon, Jalpaiguri, Jorhat
East Central	Begusarai, Bhagalpur , Muzaffarpur , Patna Do I, Patna Do II,
North	Amritsar , Bikaner , Jaipur DO I, Rohtak, Jalandhar, Ludhiana, Delhi DO III
North Central	Aligarh, Varanasi
South	Chennai DO II, Salem, Thiruvananthpuram, Thrissur, Vellore
South Central	Karimnagar , Warangal,
Western	Amravati , Bhavnagar, Goa, Mumbai DO IV, Nagpur, Pune DO II, Rajkot, Vadodara





## Contribution to some important projects

Projects	Purpose	Amoun
Armed Force Flag Day Fund (AFFDF)	Welfare of Ex- Servicemen of the Indian Defence Force	5 crore
Tata Memorial Hospital	For treatment for children suffering from cancer and aged below 18 years across the country. Since 2013, Total 371 beneficiaries across the country have benefited	5 crore
Clean Ganga Fund (CGF)	Effective abatement of pollution and rejuvenation of the river Ganga	1.25 Crore
Balaji Heart Hospital & Diagnostic Centre, Mumbai	Heart Surgery of children suffering from congenital heart disease- beneficiaries are 50 children	1 crore
Natural calamities	Chennai Floods , Kerala Floods, Cyclone Fani etc	51 lakhs
COVID 19 Relief		
<u>Delhi</u>	PM Cares Fund	5 crore
Govt of Maharashtra	Public Health & Family Welfare Department,	1 crore
Tata Memorial Hospital	Cancer COVID 19 crisis management, for treatment of patients afflicted with cancer and COVID and undergoing treatment at TMH ward at the hospital	1 crore
<u>Delhi</u>	International Association for Human Values Disaster Relief Fund	5 Mas-
		all all the product



## Some of the Completed Projects During 2022-23

narashtra Mandal –Raipur DO – Central Zone (2019-20)

an Association of Blood Cancer & Allied Diseases KMDO 1 Eastern Zone (2022-23)

'<u>ld Renewal Spiritual Trust</u>, Bhubaneswar DO - East Central Zone (2022-23)

Sri Rural Development Programme Trust, Bengalaru Karnal DO –North Zone (2022-23)

ned Force Flag Day Fund-Kendriya Sainik Board, Delhi DO I –North Zone (2021-22))

abh International Social Service Organization, Varanasi DO-North Central Zone (2018-19)

<u>ankara Orthodox Syrian Church Medical Mission</u>- St. George Dialysis Centre, Puthupudi -\_Kozhiko –South Zone (2021-22)

<u>mel Jyothi Charitable Trust </u>- Prerana Social welfare centre, Jagalur –Shimoga Division –South Centr e ( 2021-22)

min Shikshan Prasarak Mandal, Kondgaon, Kolhapur DO –Western Zone (2021-22)





## Impact Study

## <u>Project under WZ</u>

<u>Swami Samarth</u> Seva Sanstha Rajur pune DO I WZ -Construction of Four Rooms 2022-23

<u>Seth Tarachand</u> Hospital Pune DO I –WZ 4 Hemodialysis machine for providing quality medical care to disadvantaged people at affordable cost (2020-21)

<u>Tribhuvandas Foundation</u> Anand, Nadiad DO – WZ -Sonography machine & cell counter for Haematology (2021-22)

<u>George Balikagram</u> Pune doi –WZ –School Busv-(2021-22)

## Balaji Heart Hospital

- Rudraksh
- Aryan Sangole
- Pallavi Dhakre
- Rajeshwari Jadhav

## Tata Memorial Hospital

- Shruti Salunkhe
- TATA Male Child

#### Scholars

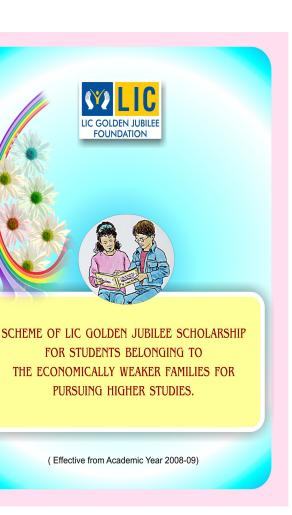
- Scholar 1
- Scholar 2
- Scholar 3
- Scholar 4
- Scholar 5





## GJF Scholarship Scheme 2022

Relaxation



Introduced in 2008 for Economically Weaker Sections for pursuin higher studies.

Eligibility Criteria Qualification: X / XII pass (Min 60%marks

Family Income: Up to Rs. 2.5 lakhs

**Up to Rs.4 Lakhs** if a woman (widow/single

mother/unmarried) is the sole bread earner of

the family

No. of scholars per 20 (10 Boys & 10 Girls) under Regular

**Division** Scholarship.

10 students under Special Girl Scheme

Scholarship Rs. 20,000/-p.a. (Regular Scheme); Rs.

**Amount** 10,000/-p.a. (Special Girls' Scheme).

Beneficiaries Number of GJF scholars =24.496

Amount Disbursed = **56.67 Crore** 





ne of the best feelings
the world
knowing

meone happy

cause of you

## Thank you





#### Maharashtra Mandal -Raipur DO - Central Zone (2019-20)



Maharashtra Mandal Raipur is established in 19 For the last 88 years, it has been relentlessly work for providing priority services in area of "Educate and Health Care." They are running two High Secondary Schools. Another project is house physically challenged girls. It is totally free of residential program for girls from age 4 years above. They are also running Divyang Balika V Grih, Hostel for working women and stude community mess, cultural activities, social serving Ramkund Area (Slum Area).

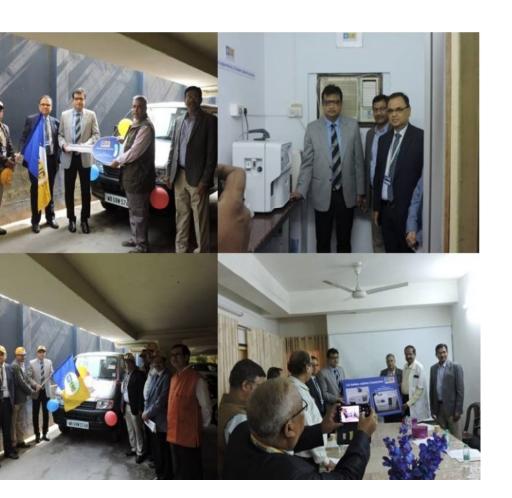
Financial Assistance of Rs 25,00,000/- has a provided for Construction of Physiotherapy Centre poor & under privileged population of Chhattisg The Centre would provide all the physiother services at a very low cost which are other unaffordable to common man.







## Indian Association of Blood Cancer & Allied Diseases KMDO 1 Eastern Zone (2022-23)



The Indian Association of Blood Cancer & Allied Dises (IABCD) pays tribute and hope to people battling can and blood disorders. IABCD has more than 30 year experience in serving critical care patients through be banking and blood product research. All services provided at subsidized rates and the poor economically backward categories receive services frecost.

Financial Assistance of Rs 9,67,883/- has been prov for Automated blood cell counter and mobile medical for promotion of voluntary blood donation and arranging medical camps for the economically sections of society







### World Renewal Spiritual Trust, Bhubaneswar DO - East Central Zone (2022-23)



The World Renewal Spiritual Trust was established promote and carry out research in the ancient Indi Culture Yoga & Philosophies in close liaison with Prajap Brahmakumaris Ishwariya Vishwavidyalaya. The Odis branch constitutes of a classroom with audio visual facil for sharing spiritual knowledge with 100 learners at a time along with an open auditorium to accommodate nea 4000 participants for imparting spiritual view towards promoting mental peace which is key to healthy mind. T organization, besides conducting the usual sessions spiritual students, also conducts special counsels sessions for older adults who may have difficulty w transitions of aging to manage their emotions, find n sources of enjoyment. They take efforts to help the elde people to deal with frustrations and grief in life w equanimity as friends and family members pass on.

Financial Assistance of Rs 22,02,200/- has been provided School Bus (24 +D) seater for transportation of spiritual students from their homes to classroom and back.







### Sri Sri Rural Development Programme Trust, Karnal DO –North Zone (2022-23)



Sri Sri Rural Development Programme (SSRDP) under the aegis of Art of Living, Bengalar was founded in 2001 with the single minded focus empowering Rural India. The Ved Vignan Maha Vidhy Peeth in collaboration with SSRDP is conducting Skr. Development & Entrepreneurship Programme and the goal of the project is to provide for skill development trainings.

Financial Assistance of Rs17,01,227/-has been provided for Setting up skill Development -Equipment for Tectual Lab, Solar Lab & Toolkit for AC Repair for skill training of youth







### Armed Force Flag Day Fund-Kendriya Sainik Board, Delhi DO I -North Zone (2021-22))



Kendriya Sanik Board, Ministry of Defe Government of India, New Delhi was received contributing towards "Armed Force Flag Day F (AFFDF)". The task of extending various well schemes to about 37 lakh ex- servicemen frateri Veer Naris and their dependents is accomplis through 32 Rajya Sanik Boards at State/UT level 403 District Sainik Boards. These welfare schemes servicemen, war widows, battle casual orphaned/ dependent children is funded by AFFDF value and recognize the services of such war veter the nation needs to contribute towards the welfare rehabilitation of the ex-servicemen community Next of Kin of those killed/disabled in operations. Contributed Rs 5 crores to Armed Force Flag for welfare of Ex- Servicemen of the Inc Fund Defence Force established by Kendriya Sanik Board welfare of the veterans, widows and rehabilitation



ex-servicemen.





#### Sulabh International Social Service Organization Varanasi DO-North Central Zone (2018-19)



Govindpur Village of Sonbhadra District, Myorpur Block adopted by LIC GJF for providing assistance through Bank Seva Ashram. Trust registered in the year 1956, established Gandhian principles of life, which selflessly and untiring works towards the upliftment of the villagers of Granchayat Gambirpur covering the villages Govindpur Gambirpur and surrounding predominantly tribal are Govindpur Village has 101 households and Gambirpur village has 132 households and the total population of Gambir Panchayat is 1242 (ST-226, SC-801, OBC-175, Gen-40). have provided an ambulance for medical relief and funds literacy campaign to eradicate illiteracy. Further, during visit of GJF Officials in June 2018 and discussions with Sarpanch and Villagers, the need for sanitation facilities perceived. Sulabh International was consulted and looking the terrain and scarcity of water, they suggested setting two community toilets, with maintenance for 3 years.

Financial Assistance of Rs 76,22,984/-has been provided Construction of two community toilet,(7seated) with water tank in LIC's adopted village of Govindpur (major populatio SC/ST). Consturction amount disbursed in instalments completed in 2022-23.





## alankara Orthodox Syrian Church Medical Mission- St. George Dialysis Centre, Puthupudi - Kozhikode DO –South Zone (2021-22)



The Malankara Orthodox Syrian Christian Church I submitted a proposal for grant of funds for purchase two Dialysis Units for St. George Charitable Dialy Centre. The Centre performs 4000 dialysis per year of which 80% is free of cost and the amount collection other patients is insignificant in comparison to open market.

Financial Assistance of Rs 12,20,800/- has b provided for Two Dialysis Units at their dialysis centre treatment of rural patients with renal failure.





## armel Jyothi Charitable Trust - Prerana Social welfare centre, Jagalur = Shimoga Division –South Central Zone ( 2021-22)



Prerana Social Welfare centre is a unit of Carmel Jy Trust. They are rendering free service to the needy per of Jagalur taluka. Jagalur is a very backward and of the rural area. Education and health facilities are not may available in this area. Prerana is providing free educated health care, self employment training and conducted health care, self employment training and conducted have awareness camps in rural villages. They have conducted many programmes like eye operation, eye check up, decheck up, POCSO, Yoga, Scouts and Guides, Asha work work shop, general health camps, Aids & carawareness, Tailoring training, health camps etc and all 10,940 people were benefited during 2017-2020

Financial Assistance of Rs 15,05,266/- has been prov for purchase of Bus (9+ D seater) for arranging he camps in deep rural area of Jagalur







### Gramin Shikshan Prasarak Mandal, Kondgaon Kolhapur DO –Western Zone (2021-22)



Gramin Shikshan Prasark Mandal, Kondgaon Trust providing education from kindergarten to Higher Second to the poor students living in the rural area of Ratan They have 249 students, 10 teachers and 3 non teach staff. 230 students are coming from economic backward class (EBC), hence school is not charging any from the 230 Students. Trust has requested funds construction of four class rooms at first floor of the exist building to start Junior College in the same premises

Financial Assistance of Rs 25,00,000/-has been provided for Construction of 4 classrooms at first floor of existing school building to start Junior College in the sat Ratnagiri.







#### **PROJECT AREAS**

#### In crores

roject	Number	Amount
Vomen Oriented Projects	59	10.95
ribal	23	4.77
kill Development	40	7.05
oilet Block	11	5.04
ood - Kitchen	2	0.50
ood - Distribution vehicle	5	0.96
ovt. Initiatives	4	7.80
ovid	4	7.50
atural Calamity	5	1.26
olar Power	4	0.73
/ater Bodies	3	0.38
ife on Land	1	0.22
pecially abled	107	17.24
IC Adopted Village	1	0.92

